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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 171)

**CONNECTED TRANSACTIONS:
PROPOSED AMENDMENTS TO
THE TERMS AND CONDITIONS OF THE CONVERTIBLE
BONDS — SECOND AMENDMENT DEED**

Circular

FAD Announcement

First Amendment Deed

Second Amendment Deed

SECOND AMENDMENT DEED

SAFE Registration

Designated Bank Accounts

Bank

Fund Inflow

DEFINITIONS

東環 北京 物業管理有限公司

地產有限公司

信達建潤

廣東建投嘉昱物業服務有限責任公司

銀建國際控股 廣州 有限公司

銀建國際石化有限公司

日駿國際投資有限公司

泰州東泰石化有限公司

泰州銀建能源投資有限公司

銀建能源貿易 廣州 有限公司

Silver Grant International Holdings Group Limited

Chu Hing Tsung

*Chairman, Co-Chief Executive Officer and
Executive Director*

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (Chairman and Co-Chief Executive Officer), Mr. Luo Zhihai, Mr. Tang Lunfei and Mr. Wang Ping as executive Directors; Mr. Chen Zhiwei as a non-executive Director; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.