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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國

INSIDE INFORMATION

(1) FORMATION OF SPECIAL INVESTIGATION COMMITTEE; AND (2) APPOINTMENT OF INVESTIGATION AGENCY AND INDEPENDENT LEGAL ADVISOR

This announcement is made by Silver Grant International Holdings Group Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

FORMATION OF SPECIAL INVESTIGATION COMMITTEE

The Board wishes to inform the Shareholders and potential investors of the Company that an independent special investigation committee (the “**Special Investigation Committee**”), initially comprising Mr. Hung Muk Ming as chairman, Mr. Liang Qing and Mr. Zhang Lu as members, being all independent non-executive Directors, has been established on 18 March 2024 pursuant to a resolution of the Board passed on 18 March 2024 for the purposes of, among other things, investigating on various matters and events relating to the Loan Agreements, in particular, the approval process of the Loan Agreements, the background information of the Borrowers, the commercial rationale for entering into the Loan Agreements and the effectiveness of the internal control system of the Group in relation to the approval of the Loan Agreements and the collection of the Loan Interest. The Special Investigation Committee may also appoint other professional advisers to assist in its investigation and recommend actions to be taken by the Group.

APPOINTMENT OF INVESTIGATION AGENCY AND INDEPENDENT LEGAL ADVISOR

“Lender(s)”	collectively, (i) the Company; (ii) Silver Grant International Finance Company Limited; (iii) Silver Grant International Holding (Guangzhou) Co., Limited* ; (iv) Yinjian Energy Trading (Guangzhou) Co., Limited* ; (v) Beihai Mao Yuan Investment Co., Limited* ; (vi) East Gate (Beijing) Property Management Co., Ltd.* ; and (vii) Taizhou Yinjian Energy Investment Co., Limited* , all of which are wholly-owned subsidiaries of the Company and each a “Lender”
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Loan(s)”	each loan advanced by the Lenders to the Borrowers pursuant to the Loan Agreements
“Loan Agreement(s)”	each loan agreement entered into between respective Lenders as lender and respective Borrowers as borrower